

A Gift of Securities or Mutual Funds

Securities Transfer Form

A Gift of Electronic Shares - Instructions

If you would like to make a gift of securities or mutual funds today, simply follow these easy steps:

Step 1: Complete the form below then print and sign it.

Step 2: Fax or give the form to your broker.

Step 3: Instruct your broker to transfer the shares directly to CNIB's brokerage account listed below.

Step 4: Instruct your broker to fax a copy of this form to Gilbert Mallette, Manager Treasury, CNIB at (416) 480-7700. This is an important step because CNIB cannot issue you a tax receipt unless we have the information on this form. Informing us will ensure that you receive your official income tax receipt, our appreciation and the appropriate recognition.

If you wish to donate physical paper shares please contact Ruth D'Souza, Manager, Planned Giving at (416) 486-2500 ext. 7006 or toll-free at 1-800-563-2642 ext. 7006 or by email: ruth.dsouza@cnib.ca

Please note:

- CNIB's investment advisor will require the instructions of CNIB before selling the shares.
- CNIB needs your address so that we can issue your tax receipt.

Your name:

A Gift of Electronic Shares - Designation

Choose one of the following:

- I do not attach any conditions, designation or restriction to this gift, or
- I attach one or more conditions, designations or restrictions to this gift as follows:
 - Rehabilitation Services Advocacy and Public Education Library
 - Research Area of Greatest Need

For questions, concerns or other options, please contact Ruth D'Souza at ruth.dsouza@cnib.ca or 416-486-2500, ext. 7006.



Gift of Electronic Shares - Transfer Direction

To: (donor's investment advisor and firm name)

[Redacted]

I, [Redacted] hereby direct you to transfer the following securities to The Canadian National Institute for the Blind ("CNIB"), Charitable Registration Number: 119219459 RR0003

Number and class [Redacted]

Of (name of issuer) [Redacted]

From my account # [Redacted]

FINS # [Redacted]

Name for tax receipt [Redacted]

Donor address [Redacted]

Donor Signature X [Redacted]

Date: [Redacted]

Account Information

The account information for CNIB is as follows:

Scotia iTRADE
40 King Street West
Toronto, ON M5H 1H1
Account # 555-88040-18 CUID:SCOT DTC:5011
Attention: Deo Deoram Tel: 416-775-5572

If you have any questions regarding the transfer, please contact:

Gilbert Mallette, Manager, Treasury, CNIB
Tel: (416) 486-2500, ext. 8679 Fax: (416) 480-7700